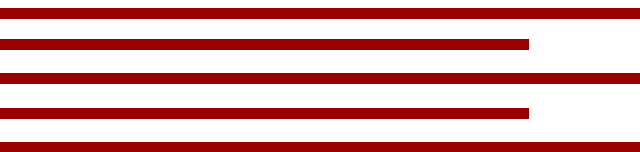
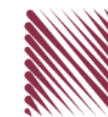


شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

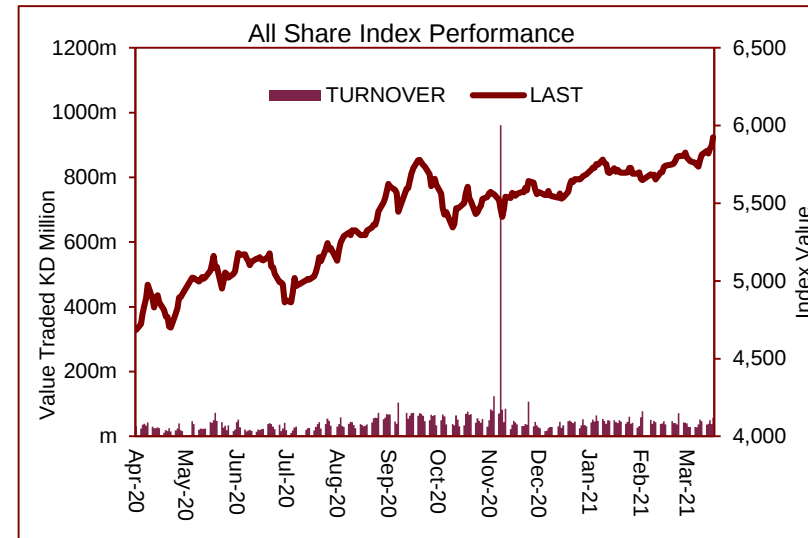
Thursday, April 8, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,926.08	1.00	1.91	2.56	2.56	6.81	34.79 KWD	1.99	33.36
Kuwait Premier Index	6,504.39	1.14	2.09	2.85	2.85	7.49	26.36 KWD	2.14	33.98
Kuwait Main Index	4,772.62	0.58	1.60	1.89	1.89	4.91	8.43 KWD	1.50	31.69
NIC 50	7,229.39	1.05	2.04	2.77	2.78	7.49	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,354.24	1.34	2.22	3.04	3.04	7.27	19.97 KWD	1.36	34.98
Telecom	1,115.82	0.46	-0.05	0.10	0.10	1.23	3.42 KWD	0.58	14.02
Industrials	939.15	0.56	1.62	1.99	1.99	5.39	3.35 KWD	0.75	11.40
Financial services	1,029.57	0.97	3.76	4.53	4.53	10.74	2.60 KWD	0.64	4.16
Real estate	1,048.89	1.35	2.53	3.16	3.16	10.10	2.26 KWD	0.52	52.85
Basic materials	1,122.54	-0.70	3.04	3.07	3.07	24.92	1.00 KWD	1.77	23.19
Health care	799.74	-0.04	-0.11	-1.29	-1.29	-3.25	0.40 KWD	4.15	40.51
Consumer services	716.34	-0.86	0.63	1.21	1.21	-4.02	0.43 KWD	0.74	8.75
Insurance	1,202.32	-0.64	-1.66	0.10	0.10	3.99	0.45 KWD	0.82	8.03
Consumer Disc	841.14	-0.07	-0.30	-0.52	-0.52	2.75	0.22 KWD	0.93	28.33
Energy	1,258.66	-0.26	0.24	2.72	2.72	-1.46	0.26 KWD	0.77	14.18
Technology	643.84	7.93	7.93	7.93	7.93	28.08	0.01 KWD	0.73	0.00
Utilities	705.26	0.00	0.75	0.00	0.00	-3.25	0.29 KWD	7.27	23.95

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	10,012.13	-0.02	1.18	1.05	1.05	15.22	9,556 SAR	2.43	22.04
Qatar (QE Index)	10,541.53	0.41	0.45	0.99	0.99	0.66	542 QAR	1.53	18.71
Dubai (DFMGI)	2,582.87	0.92	0.99	1.28	1.28	3.65	278 AED	1.41	14.85
Abu Dhabi (ADI)	6,059.05	0.43	1.98	2.48	2.48	20.09	874 AED	1.68	19.37
Bahrain (BAX)	1,454.21	0.00	-0.05	-0.26	-0.26	-2.39	15 BHD	1.34	10.99
MUSCAT SE INDEX	3,708.88	-0.15	1.15	0.00	0.00	1.37	5 OMR	0.79	13.25
Developed Markets									
MSCI World Index	2,881.15	0.17	1.38	2.47	2.47	7.10			
U.S. (S&P 500)	4,079.95	0.15	1.49	2.69	2.69	8.62			
U.K. (FTSE 100)	6,917.31	0.46	2.67	3.03	3.03	7.07			
Japan (Topix)	1,951.86	-0.79	-1.00	-0.11	-0.11	8.16			
Emerging Markets									
MSCI EM Index	1,338.76	-0.61	0.04	1.70	1.70	3.68			
China (SSE Composite)	3,482.55	0.08	-0.05	1.18	1.18	0.27			
India (Sensex)	49,746.21	0.17	-0.55	0.49	0.49	4.19			



What Move the GCC markets ,

Oil Prices

Oil prices fell on Thursday after official figures showed a big increase in U.S. gasoline stocks, causing concerns about demand for crude weakening in the world's biggest consumer of the resource at a time when supplies around the world are rising. **Brent crude eased 22 cents, or 0.35%, to \$62.94 a barrel. U.S. oil fell 43 cents, or 0.7%, to \$59.37 a barrel.**

Kuwait Market

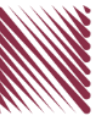
The market is closed today up by +1.00% , value traded 57.8 million KD. All Share Index close at 5,926 oil prices is above \$62 a barrel,

Saudi Market

The Market closed by -0.02%, today market Performance are linked to oil prices above \$62 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



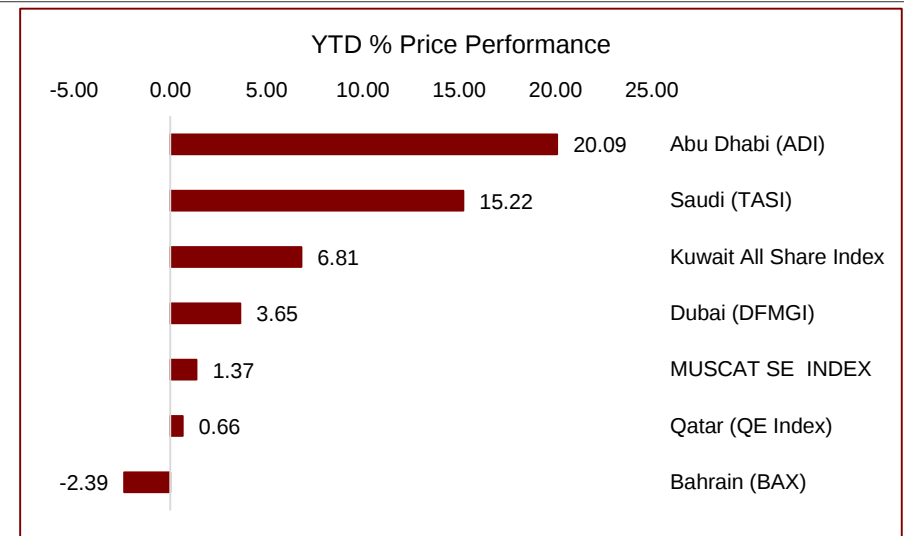
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch									
Kuwait									
NBK	0.821	1.11	0.61	1.61	1.61	2.50	5.91 KWD	1.58	27.00
KFH	0.731	1.81	3.89	4.70	4.70	18.77	6.17 KWD	3.16	32.00
Zain	0.603	0.50	-0.33	-0.33	-0.33	-0.49	2.61 KWD	1.98	14.02
BOUBYAN BANK	0.613	2.85	4.48	5.52	5.52	12.39	1.95 KWD	3.29	34.00
Agility	0.741	0.41	1.37	2.07	2.07	9.62	1.50 KWD	1.24	34.68
Saudi Arabia									
ARAMCO	35.60	0.42	0.42	-1.11	-1.11	1.71	7,090.00 SAR	7.15	38.32
SABIC	117.40	0.69	2.09	0.00	0.00	15.78	349.80 SAR	2.09	35.00
STC	125.00	0.16	0.32	-1.42	-1.42	17.92	249.60 SAR	3.90	22.55
AL-RAJHI BANK	95.20	0.21	-3.45	-3.64	-3.64	29.35	237.50 SAR	4.09	22.58
NCB	55.90	0.00	1.64	5.27	5.27	28.95	250.32 SAR	2.11	15.15
United Arab Emirates									
ETISALAT.AD	21.60	0.00	-2.09	-0.18	-0.18	27.81	187.85 AED	3.83	20.81
FAB.AD	14.38	0.84	-1.51	-1.51	-1.51	11.47	157.03 AED	1.44	15.35
EMIRATES NBD	11.65	2.19	1.75	1.30	1.30	13.11	73.59 AED	0.87	11.40
DB ISLAMIC BK	4.62	0.43	1.54	1.54	1.54	0.22	33.45 AED	0.82	12.11
EMAAR PROPERT	3.66	1.67	2.52	3.39	3.39	3.68	26.20 AED	0.46	9.85
Qatar									
QNB	17.86	0.79	-1.00	-1.22	-1.22	-0.34	164.96 QAR	1.72	14.87
INDUSTRIES QAT	12.47	-0.08	1.89	4.02	4.02	14.35	75.44 QAR	2.23	38.24
QA ISLAMIC BK	16.59	0.55	-1.20	0.24	0.24	-3.57	39.20 QAR	1.76	13.63
MASRAF AL RAYA	4.27	0.35	0.00	-0.47	-0.47	-5.74	32.03 QAR	2.23	14.67
MESAIEED PETRO	1.86	-0.21	0.59	0.32	0.32	-8.84	23.42 QAR	1.49	44.06
OMAN									
BANK MUSCAT	0.392	-0.51	-0.51	2.08	2.08	8.89	1.39 OMR	0.68	8.33
OMANTEL	0.728	0.00	-1.62	-7.61	-7.61	0.55	0.55 OMR	0.95	7.69
BANK DHOFAR	0.106	0.00	2.91	0.00	0.00	9.28	0.32 QAR	0.46	14.93
NAT BANK OF OMAN	0.152	-2.56	1.33	1.33	1.33	-5.00	0.25 QAR	0.47	12.71
OMINVEST	0.300	-0.66	0.00	-6.25	-6.25	-11.24	0.24 QAR	0.91	6.85

Foreign Holdings										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
31-Mar-21	19.64%	11.87%	0.06%	1.05%	0.31%	4.56%	2.63%	10.23%	5.02%	4.17%
7-Apr-21	19.67%	12.00%	0.06%	1.06%	0.32%	4.53%	2.61%	10.26%	5.03%	4.18%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector Performance

The market are up today by + 1 %The leading sector best performance indices today are Real estate 1.35 % Banking 1.34 % Financial services 0.97 % respectively.

from YTD performance perspective the best sector performance are Basic materials by 24.92 % while the bottom sector performance is Consumer services by -4.02 %.

Telecommunication sector are up today by + 0.46 % and act defensively in COVID19 also it underperform Kuwait all Share Index in YTD perspective by-5.58 %.

KSA

Saudi Armco are have positive performance today by + 0.42 %, SABIC have positive performance today by + 0.69 %.

STC are have positive performance today by + 0.16 %, Al Rajhi Bank have positive performance today by + 0.21 %.

UAE

ETISALAT AD close -2.71% and act defensively with COVID19



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